

19-04-2010

Overview of Issue conditions of government bond 214

Issuer	The Slovak Republic acting through the Ministry of Finance of Slovak Republic Štefanovičova 5, 817 82 Bratislava
ISIN code	SK4120007204
Name of bond	Government bond 214
Form of bond	bearer
Registration	immaterialized, registered in CD CP Bratislava
Date of issuance	27.4.2010
Issue period of whole amount	from 27.4.2010 till 31.12.2015
Maturity date	27.4.2020
Issue size	3 000 000 000,- EUR
Nominal value	1,- EUR
Issuing Method	auction, direct sale, underwriting, syndicate
Issue price	unlimited
Coupon rate	fixed, 4,00 % p.a.
Type of interest calculation	actual / actual (ISMA)
Coupon payment	annually, on April 27th
Payment at redemption	100% of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

The issue will be sold in tranches under the same issue conditions.

Sale dates of the tranches will be published at least one week before settlement day.

The issuer stipulates the right to determine the size of sold portion at sale.

Only recognized primary dealers can participate in the auction.

Full face value of the bond is redeemed at maturity.

The issuer owes the full face value of the bond to the owner.

The issuer is obliged to pay full face value of bond stipulated by issue conditions to the owner.

Following business day convention is valid for coupon payment.

Full reading of Issue conditions is published on:

http://www.ardal.sk/_img/Documents/en/Government%20Securities/Government%20Bonds/T%20and%20C%20of%20GB%20Issues/Full_reading_GB_214.pdf